

2024-2025 FINANCIAL AID VERIFICATION WORKSHEET INDEPENDENT STUDENT



A. Student Information

Name (Last, First, MI)

Student ID

Address (Include Apt. No.)

Date of Birth

City State Zip Code

Phone Number (Include Area Code)

Your Free Application for Federal Student Aid (FAFSA) was selected for a review process called verification. In this process, Saint Elizabeth University will compare your FAFSA with the information on this worksheet and with any other required documents. Federal regulations require us to ask for this information before disbursing Federal Student Aid. If there are differences, your FAFSA information may need to be corrected. If you have questions about verification, please contact the Office of Financial Aid as soon as possible to avoid a delay in the processing of your financial aid.

B. Family Information

List the people in your household, including:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support from July 1, 2024 through June 30, 2025, or if the child would be required to provide your information if they were completing a FAFSA for 2024-2025. Include children who meet these standards, even if they do not live with you
- Other people if they live with you now and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2025.

Include the name of the college for any household member who will be enrolled at least half time (six credits per term) in a degree, diploma, or certificate program at a postsecondary educational institution (excluding military colleges) any time between July 1, 2024 and June 30, 2025.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		Self	Saint Elizabeth University	

Please Note: The Office of Financial Aid Office may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible post-secondary educational institutions is inaccurate.

Please Complete Sections C and D on Next Page

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C. Tax Return Transcript and Income Information

Tax Filer Information

Complete this section if the student and/or spouse filed or will file a 2022 IRS Federal Tax Return.

	Student	Spouse
Check here if you used the IRS Direct Data Exchange (DDX)		
Check here if you will not file and are not required to file a 2022 U.S. Income Tax Return*		
Check here if you did not use the DDX but will use the tool to transfer 2022 IRS data		
Check here if you did not use the DDX and will provide your 2022 Federal Tax Return Transcript		

Non-Tax Filer Information*

Complete this section if the student and/or spouse will not file a 2022 Federal Tax Return. Attach copies of all 2022 W-2 forms.

Income Source(s)	Student Amount	Spouse Amount
	\$	\$
	\$	\$

*Please provide a copy of your "Verification of Non-filing Letter" confirming that a 2022 IRS Federal Tax Return was not filed with the IRS.

Untaxed Income

Complete this section if the student and/or spouse received any sources of untaxed income in 2022.

Sources of Untaxed Income	Student Amount	Spouse Amount
Untaxed Pensions	\$ /month	\$ /month
Other	\$ /month	\$ /month
Other	\$ /month	\$ /month

D. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and spouse whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

 Print Student Name

 Student Signature

 Spouse Signature (optional)

 Date

 Date